

# THE MAGELLAN GROUP

## ANNUITY SUITABILITY – BEST INTEREST STANDARD UPDATE CE COURSE (#133902)

### CE COURSE OVERVIEW

This program is the mandatory 1-hour continuing education Annuity Suitability - Best Interest Standard update course for producers who previously completed the 4-hour CE Annuity Suitability course under Act 48. It addresses the NAIC annuity suitability Best Interest Standard requirements as mandated by Act 99. Emphasis is placed on making producers aware of Pennsylvania's new Annuity Suitability Best Interest Standard requirements which will go into effect on June 20, 2022.

The course is presented using a combination of live personal instruction and a PowerPoint presentation via webinar. Attendees will be able to ask questions to further facilitate the learning process. The live webinar format enables attendees the ability to access traditional face-to-face classroom-type instruction at a safe learning distance. Students who attend the entire CE course will be issued a CE certificate based upon attendance. This CE course is approved for 1 CE credit.

### COURSE INSTRUCTOR

Dr. George E. Krauss, D.Ed., CPCU, CLU, ChFC, ARM is the instructor. Dr. Krauss has authored numerous books on insurance including the Pennsylvania licensing texts *Essentials of Property and Casualty Insurance* and *Essentials of Life Accident and Health Insurance*; annotated analyses of the *Homeowners Policy*, the *Personal Auto Policy*, and the *Dwelling Policy* published by the Rough Notes Company; and the *Businessowners Policy Guide* and the *Commercial Property Coverage Guide* published by the National Underwriter Company.

### REGISTRATION FEE

The course fee is \$29. Attendees will be e-mailed the PowerPoint presentation used in the CE course. Tape or digital recording of the course is prohibited. Class may be cancelled if attendance is insufficient.

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Register by returning this form with full payment (class size is limited so register early)

Annuity Suitability Course - \$29 (10:00 am to 11:00 am on October 19, 2022)

Location: Your Computer

Name \_\_\_\_\_

Company \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Tel \_\_\_\_\_

VISA/MC # \_\_\_\_\_ Exp. Date \_\_\_\_\_

Signature \_\_\_\_\_

E-Mail \_\_\_\_\_

Fax, mail, or email the registration form and credit card information or mail your check to:

**THE MAGELLAN GROUP, INC.**

300 Weyman Plaza – Suite 280  
Pittsburgh, PA 15236

TEL 412- 885-1210 • FAX 412-885-1253

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